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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., et al.,

Debtors.¹**

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**NOTICE OF INCREASE OF
ORDINARY COURSE PROFESSIONAL CAPS**

PLEASE TAKE NOTICE that on November 26, 2019, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered the *Order Authorizing Debtors to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* (ECF No. 548) (the “**Order**”)² authorizing the above-captioned debtors and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Order.

debtors in possession (collectively, the “**Debtors**”) to establish certain procedures to retain and compensate those professionals that the Debtors employ in the ordinary course of business (collectively, the “**Ordinary Course Professionals**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(vi) of the Order, the OCP Caps and Case Caps may be increased by agreement between the United States Trustee, the Official Committee of Unsecured Creditors and the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (collectively, the “**Reviewing Parties**”) and the Debtors; *provided* that the Debtors are required to file a notice with the Court of any such agreed increase.

PLEASE TAKE FURTHER NOTICE that the Aggregate Overall Cap has been increased to \$32,000,000 pursuant to paragraph 2(vi) of the Order.

PLEASE TAKE FURTHER NOTICE that (i) the Tier 1 Case Cap with respect to Sidley Austin LLP (“**Sidley Austin**”) has been increased to \$3,100,000 and (ii) the Tier 1 OCP Cap with respect to Sidley Austin has been increased to \$200,000 for the months of January through April 2022. The fees of Sidley Austin incurred before January 1, 2022 shall be disregarded when calculating Sidley Austin’s average monthly fees for the purposes described above and in the Order for January 2022 and any subsequent monthly period.

PLEASE TAKE FURTHER NOTICE that the Tier 1 Case Cap with respect to Stikeman Elliot LLP has been increased to \$3,200,000 pursuant to paragraph 2(vi) of the Order.

PLEASE TAKE FURTHER NOTICE that the Tier 1 Case Cap with respect to Wiggin and Dana LLP has been increased to \$2,300,000 pursuant to paragraph 2(vi) of the Order.

PLEASE TAKE FURTHER NOTICE that Potomac Law Group, PLLC has been redesignated as a Tier 1 OCP and the Tier 1 Case Cap with respect to Potomac Law Group, PLLC has been increased to \$1,500,000 pursuant to paragraph 2(vi) of the Order.

PLEASE TAKE FURTHER NOTICE that the Tier 1 Case Cap with respect to Dentons US LLP has been increased to \$2,000,000 pursuant to paragraph 2(vi) of the Order.

PLEASE TAKE FURTHER NOTICE that the Tier 1 Case Cap with respect to McGuireWoods LLP has been increased to \$4,500,000 pursuant to paragraph 2(vi) of the Order.

Dated: February 14, 2022
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Eli J. Vonnegut

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